

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**INSPIRATION METROPOLITAN DISTRICT
IN THE CITY OF AURORA, DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Inspiration Metropolitan District (the “**District**”), in the City of Aurora, Douglas County, Colorado, will hold a special meeting on November 1, 2021 at 4:00 p.m. at 2154 E. Commons Avenue, Suite 2000, Centennial, Colorado 80122 and via teleconference at <https://us06web.zoom.us/j/8637322103>.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness consisting of its (1) Taxable (Convertible to Tax Exempt) Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Notes, Series 2021A-1; (2) Taxable (Convertible to Tax Exempt) Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Notes, Series 2021A-2; and (3) Subordinate Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2021B in an approximate aggregate principal amount of \$82,000,000 which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, for the purpose of refunding general obligation indebtedness consisting of the District’s (a) Taxable Senior Limited Tax General Obligation Refunding Bond, Series 2014A-1, Taxable Senior Limited Tax General Obligation Refunding Bond, Series 2014A-2, Taxable Senior Limited Tax General Obligation Refunding Bond, Series 2014A-3, (b) Senior Limited Tax (Convertible to Unlimited Tax) General Obligation Convertible Capital Appreciation Refunding Bonds, Series 2014A, (c) Subordinate (Convertible to Senior) Limited Tax (Convertible to Unlimited Tax) General Obligation Convertible Capital Appreciation Refunding and Improvement Bonds, Series 2014B, (d) Junior Lien (Convertible to Senior) Limited Tax (Convertible to Unlimited Tax) General Obligation Convertible Capital Appreciation Bonds, Series 2014C, and (e) Fourth Tier Limited Tax General Obligation Bonds, Series 2017D, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing two separate Indentures of Trust, a Placement Agent Agreement, a Refunding Escrow Agreement, and other related documents, approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such Notes and Bonds may be commenced more than thirty days after the authorization of such Notes and Bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted at one public place on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
INSPIRATION METROPOLITAN DISTRICT
IN THE CITY OF AURORA, DOUGLAS COUNTY, COLORADO**